



CIRCULAR

Circular No.	20261001-4
Circular Date	20261001
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$600,000,000 5.625 per cent Senior Notes due 2029 and U.S.\$350,000,000 5.800 per cent Senior Notes due 2031 by IDFC First Bank Limited, acting through its IFSC Banking Unit
Attachments	No Attachment



Date: 01 October 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$600,000,000 5.625 per cent Senior Notes due 2029 and U.S.\$350,000,000 5.800 per cent Senior Notes due 2031 by IDFC First Bank Limited, acting through its IFSC Banking Unit

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, 05 October 2026, the below mentioned debt securities issued by '**IDFC First Bank Limited, acting through its IFSC Banking Unit**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

1. U.S.\$600,000,000 5.625 per cent Senior Notes due 2029

Issuer Name	IDFC First Bank Limited, acting through its IFSC Banking Unit
Type of Issue	Standalone
Issue Date	25 August 2026
Issue Size	USD 600,000,000 (USD Six Hundred Million)
Coupon Rate	5.625 per cent
Maturity Date	25 August 2029
Credit Rating	CareEdge: BBB-/Positive; S&P: BBB-
ISIN	XS3480648354
Scrip Code	1100197
Security Symbol	5625IDFC0829
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100175
Tick Size	0.0001

2. U.S.\$350,000,000 5.800 per cent Senior Notes due 2031

Issuer Name	IDFC First Bank Limited, acting through its IFSC Banking Unit
Type of Issue	Standalone
Issue Date	28 August 2026
Issue Size	USD 350,000,000 (USD Three Hundred Fifty Million)
Coupon Rate	5.800 per cent
Maturity Date	28 August 2031
Credit Rating	S&P: BBB-
ISIN	XS3486717401
Scrip Code	1100198
Security Symbol	5800IDFC0831
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100174
Tick Size	0.0001



Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head – Business Operations